EXECUTIVE FINANCIAL REPORTING PORTFOLIO

Power BI • SQL • Forecasting • Financial Reporting

Six original dashboard photographs | Private review

NAPA RECYCLING & WASTE SERVICES

FINANCIAL REPORTING & BUSINESS INTELLIGENCE

Developed executive financial and operational reporting solutions while learning complex source systems, business processes, and reporting requirements.

SQL + DATA
Source-system analysis

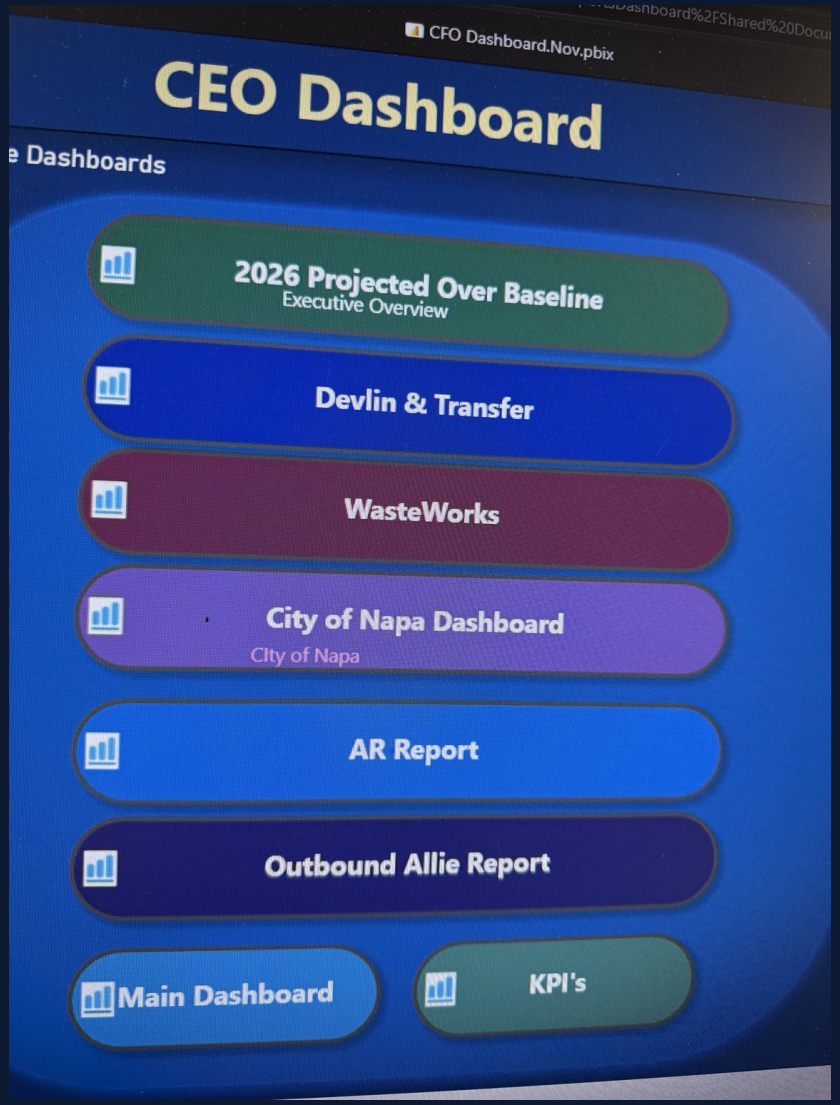
POWER BI
Executive dashboards

FINANCE
Forecasts + reconciliations

Portfolio case study | Original dashboard photographs | Private review

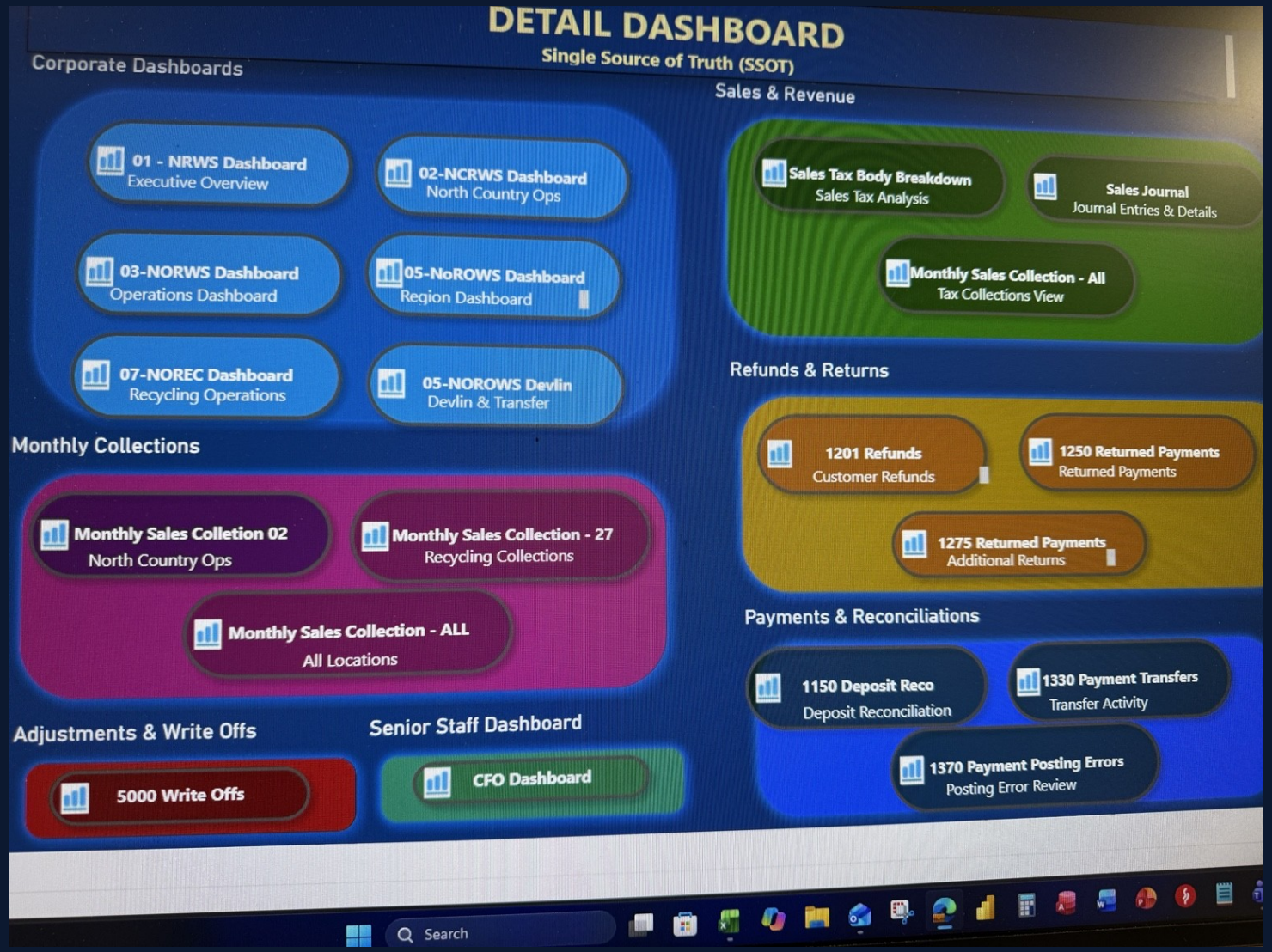
Executive Dashboard Navigation

Centralized access to financial and operational reports



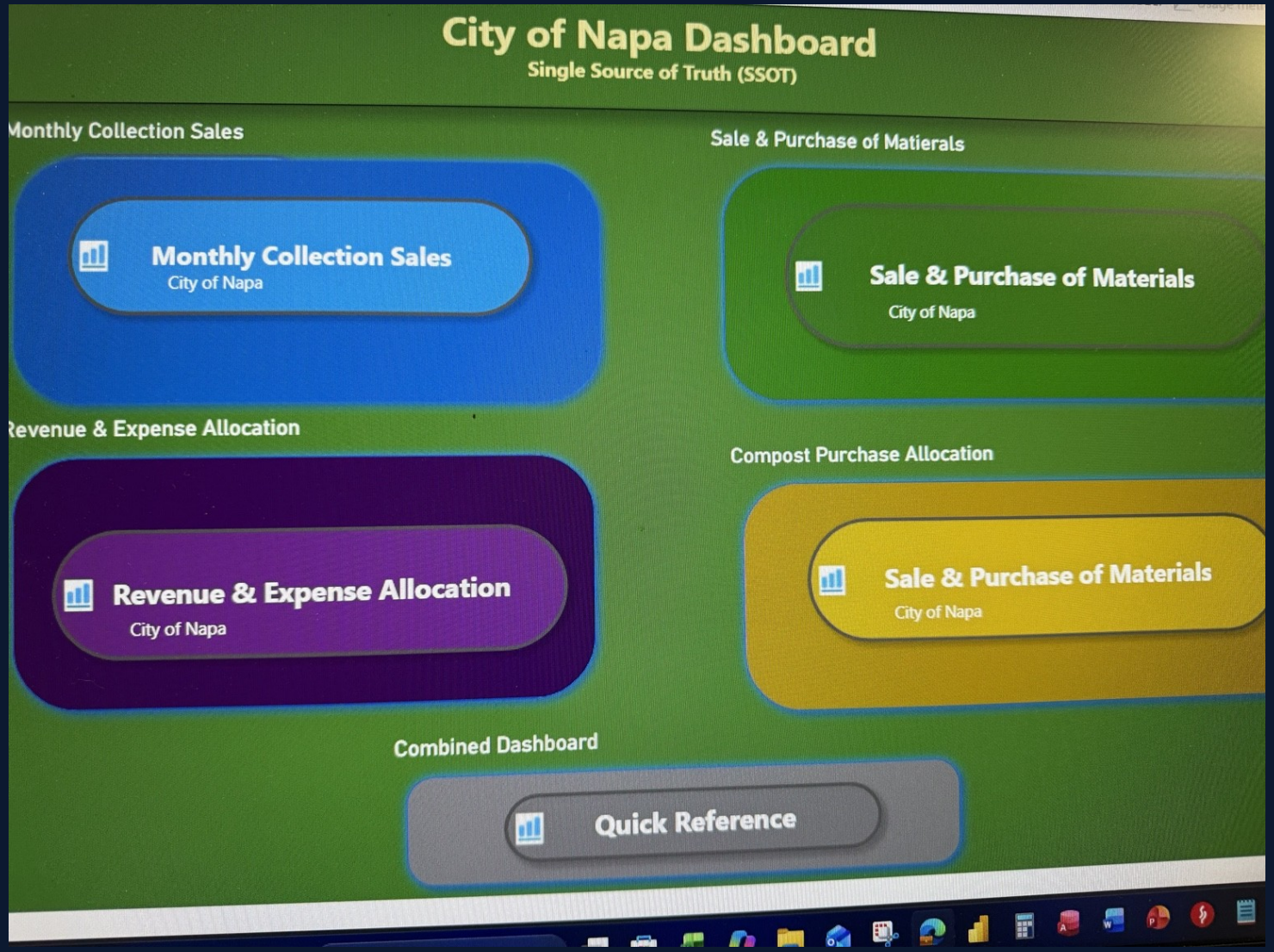
Enterprise Reporting Hub

Organized reporting across operations, sales, reconciliations and management



Municipal Reporting Dashboard

Navigation for collections, material sales and expense allocation



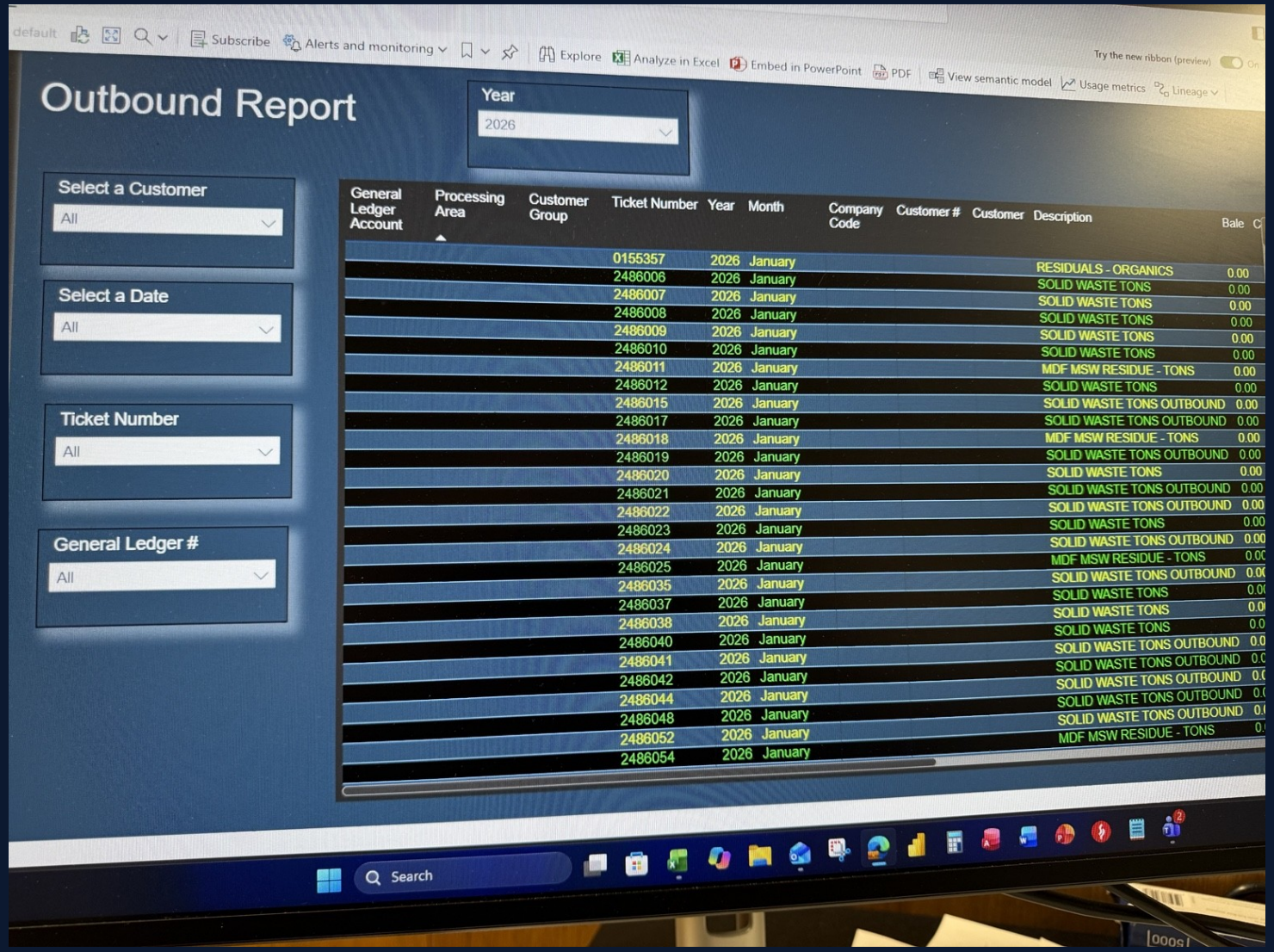
Materials & Transfer Analysis

Material flows, tonnage and transaction analysis



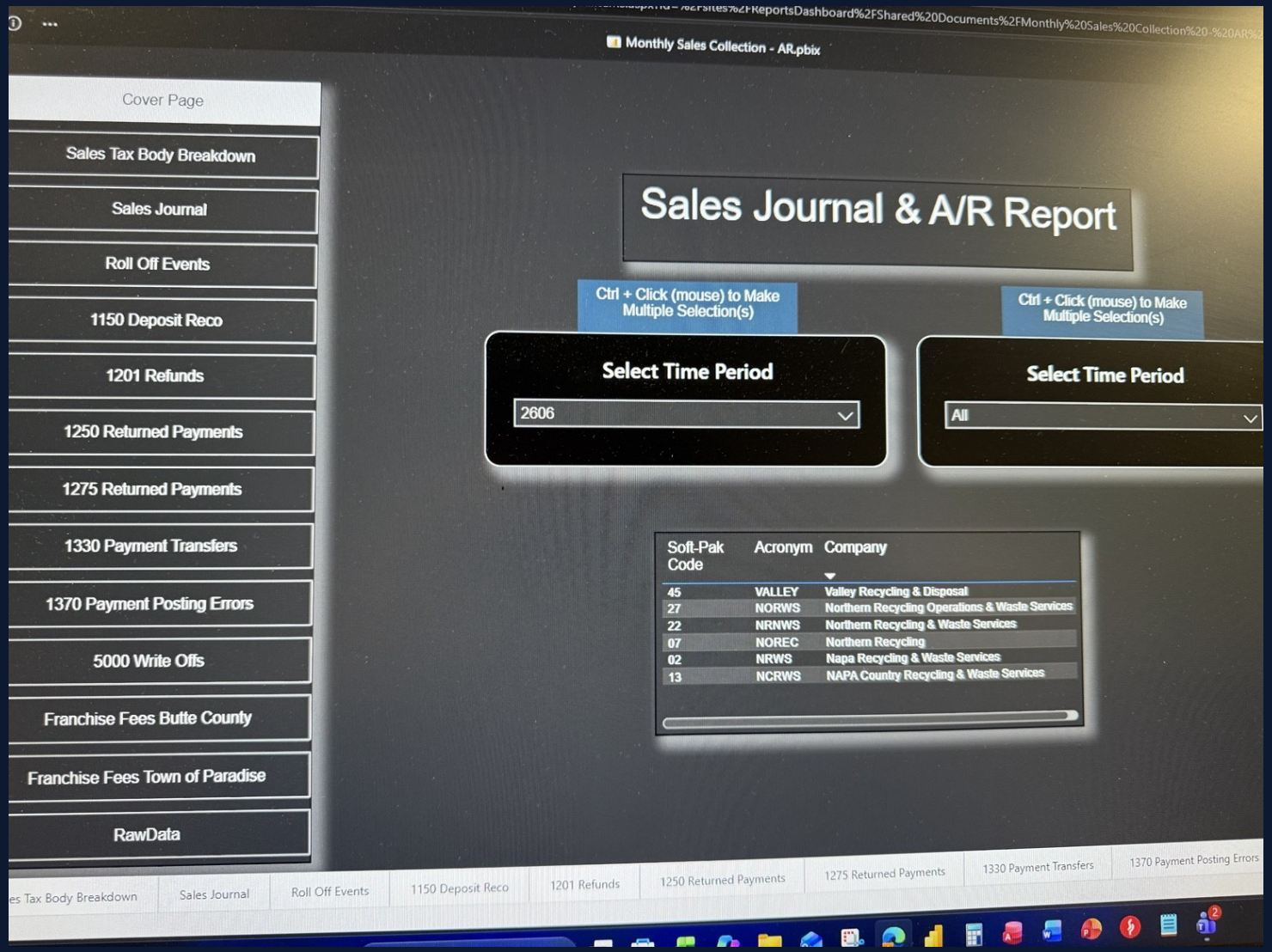
Outbound Transaction Reporting

Ticket-level review with filters and detailed transaction views



Sales Journal & Accounts Receivable

Period selection and multi-company reporting navigation



PROJECT ACCOMPLISHMENTS

From complex source systems to usable financial intelligence

DATA & SYSTEMS

Analyzed SQL data and reporting structures across SOFTPAK, WasteWorks and Business Central.

FINANCIAL ANALYSIS

Developed baseline forecasts, variance reporting, accounts receivable and reconciliation views.

EXECUTIVE REPORTING

Built Power BI dashboards for management, operations and municipal reporting.

ADOPTION & TRAINING

Created PowerPoint user guides and instructions to support report navigation and learning.

Power BI • SQL • Financial systems • Forecasting • Reporting automation • Training

Portfolio examples only — review confidentiality before public distribution